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Consumers, Vehicles and Energy Integration

Matthew Joss

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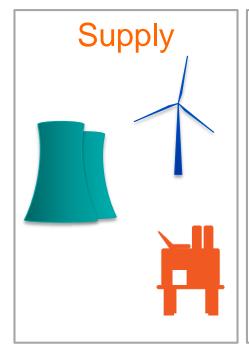
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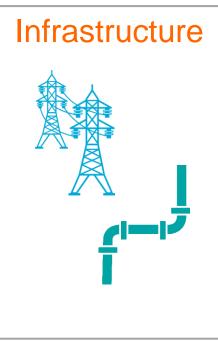


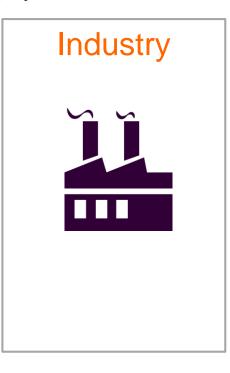
Greenhouse Gas Emissions from the UK energy system

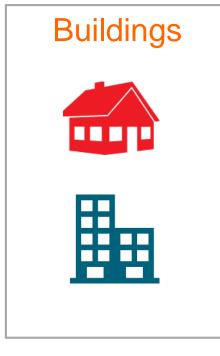


The ETI undertakes analysis of the overall energy system











37% mainly coal-fired power stations

<1%

13%

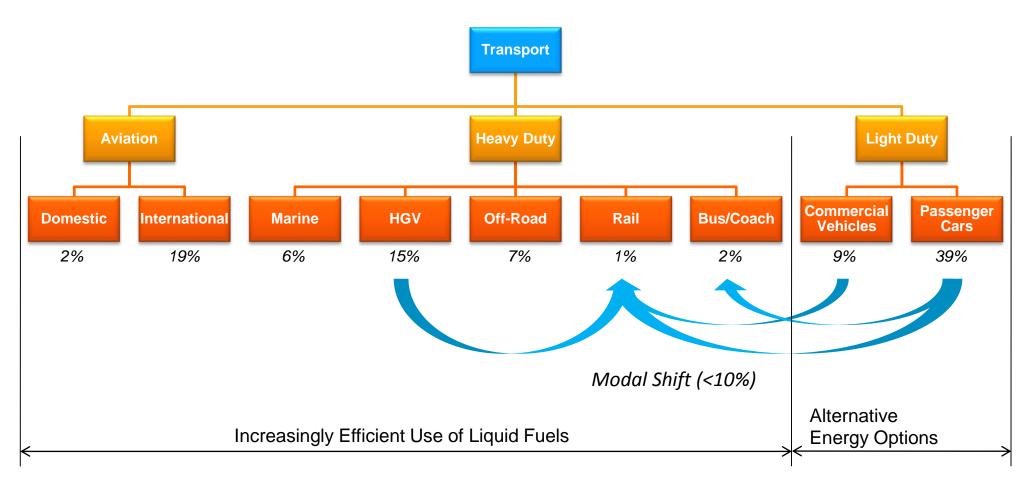
19%

30%



Transport Sector Modality Shift





Figures are share of UK Transport CO₂ Emissions



Energy density requirements and duty cycles are key for HDVs





The ETI is seeking to demonstrate 30% improvement in fuel efficiency before aerodynamic and light-weighting advances



NG

Natural gas and bio-fuels could supplement liquid fuel given compatible vehicles and subject to lifecycle emissions analysis



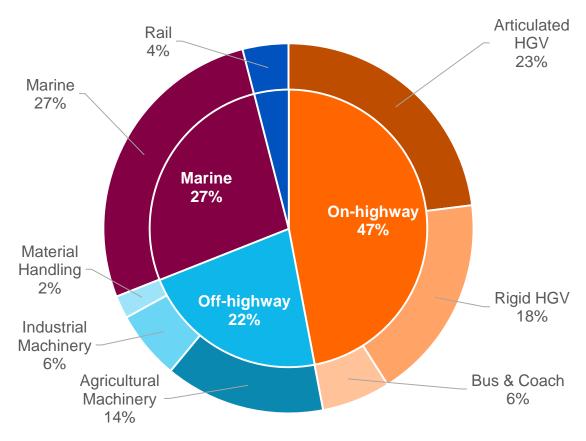


On board storage requirements are challenging as is the ability to support on and off-highway requirements

Hydrogen storage density coupled with fuel cell robustness are major challenges for HDVs as they are in LDV's



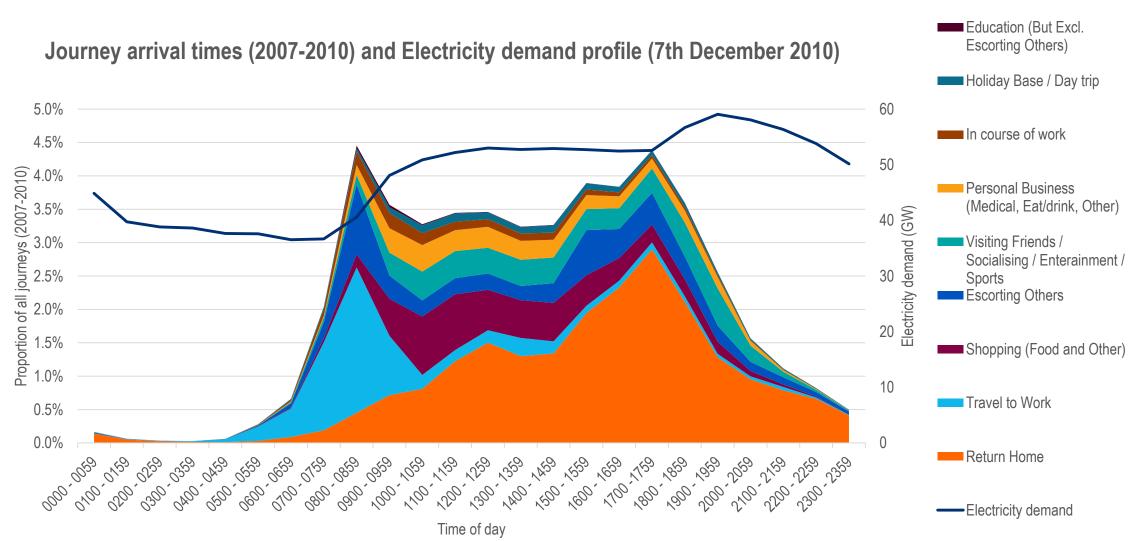
UK Heavy Duty CO₂ Emissions (kT) by source (2008)





Meeting light vehicle charging requirements





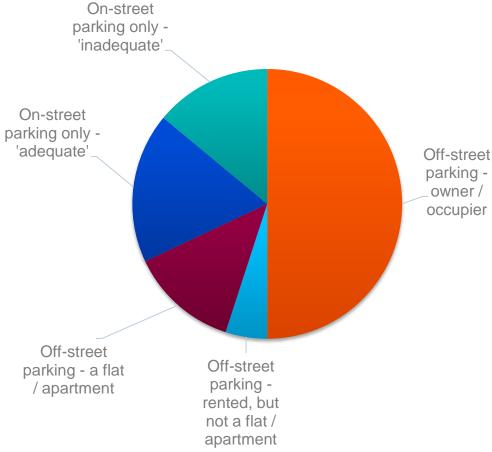


Where to support charging





Parking availability at homes



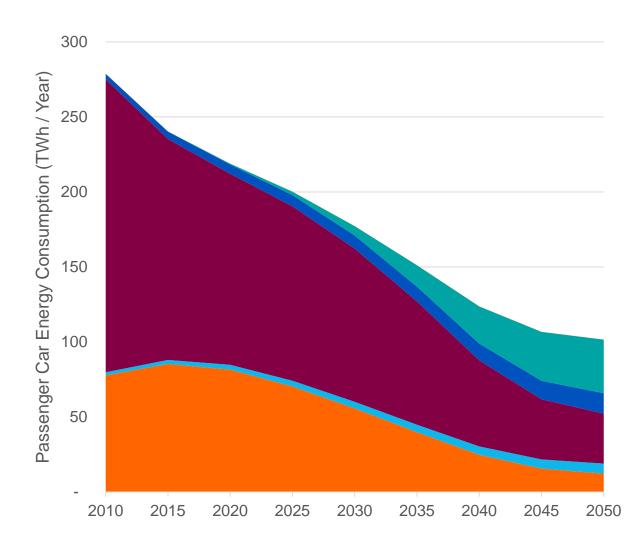
Compiled using NTS data

Based on DCLG data



A transition away from liquid fuels for passenger cars





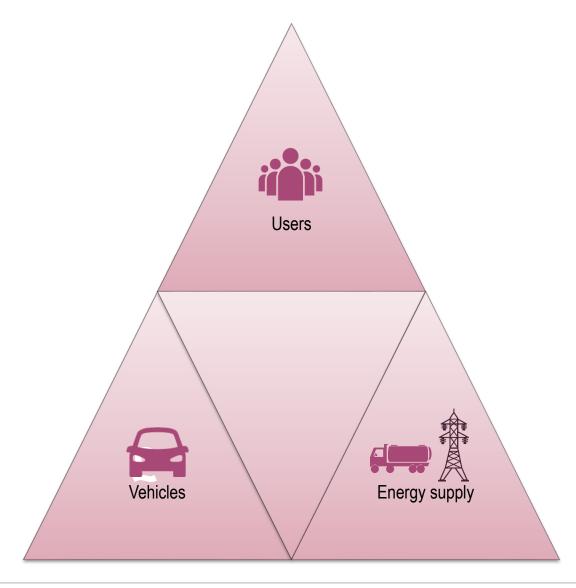
- TOTAL ENERGY IN H2 MODE
- TOTAL ENERGY IN ELECTRIC MODE
- TOTAL ENERGY IN BIO-GASOLINE
- TOTAL ENERGY IN FOSSIL-GASOLINE
- TOTAL ENERGY IN BIO-DIESEL
- TOTAL ENERGY IN FOSSIL-DIESEL

Source: ETI analysis (input data from various sources, including ETI projects)



Consumers Vehicles and Energy Integration (CVEI) project

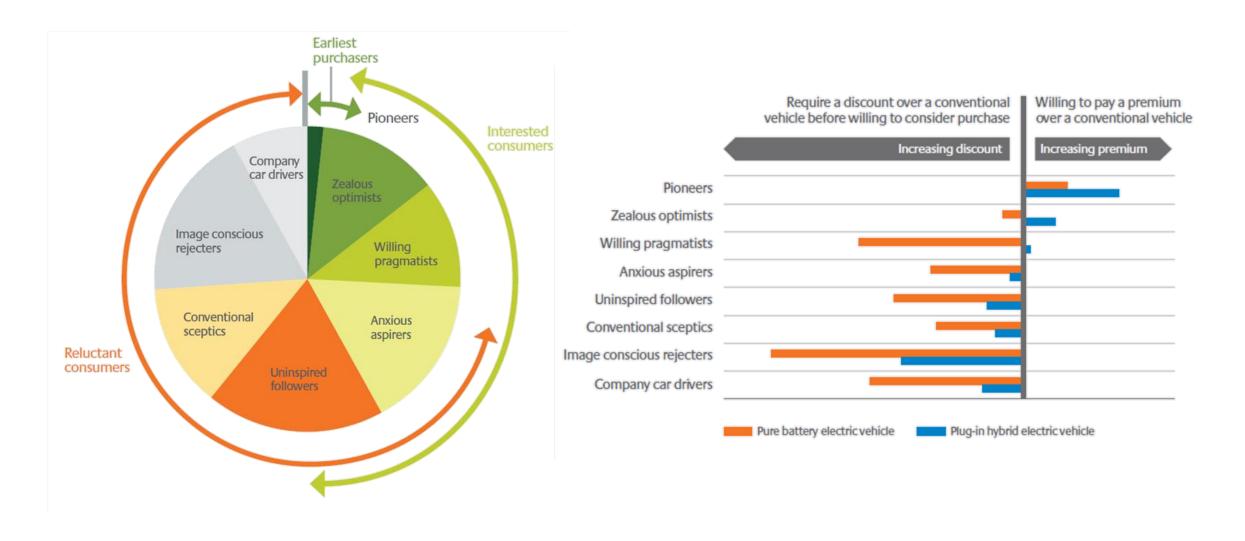






Consumers







Fleet buyers are seen by many as the route to market for new vehicle technologies, but......

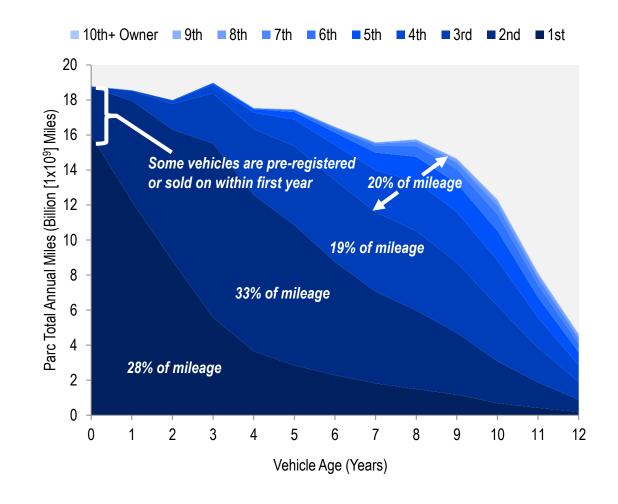


....although they buy around half the new cars, they sell them quickly and only own ~8% of vehicle in the UK.....

....so an attractive proposition must be created for private car buyers, to avoid prohibitive depreciation....

....hence, the system design needs to be optimised for the whole lifecycle.....

....and this needs to take account of the ratio of GHG emissions in use vs manufacture.

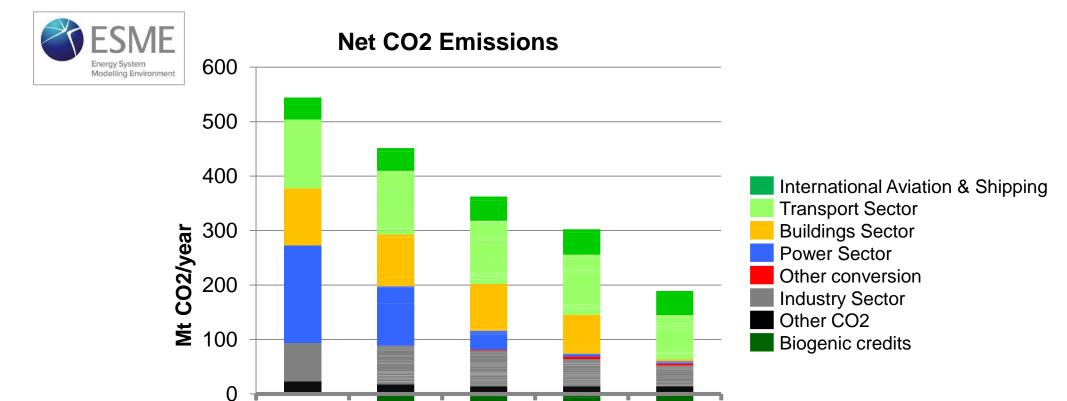




Transport emissions in a whole system context

2020





2030

ESME v4.1 Database 100sim

-100

-200

2010

(Historic)







Registered Office
Energy Technologies Institute
Holywell Building
Holywell Park
Loughborough
LE11 3UZ



For all general enquiries telephone the ETI on 01509 202020.



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ETI Light Duty Vehicle Work



http://www.eti.co.uk/programme/transport-ldv/